

Give Lease a Chance

How an Overlooked, Unloved Asset Class
Could Save Banking

Addendum



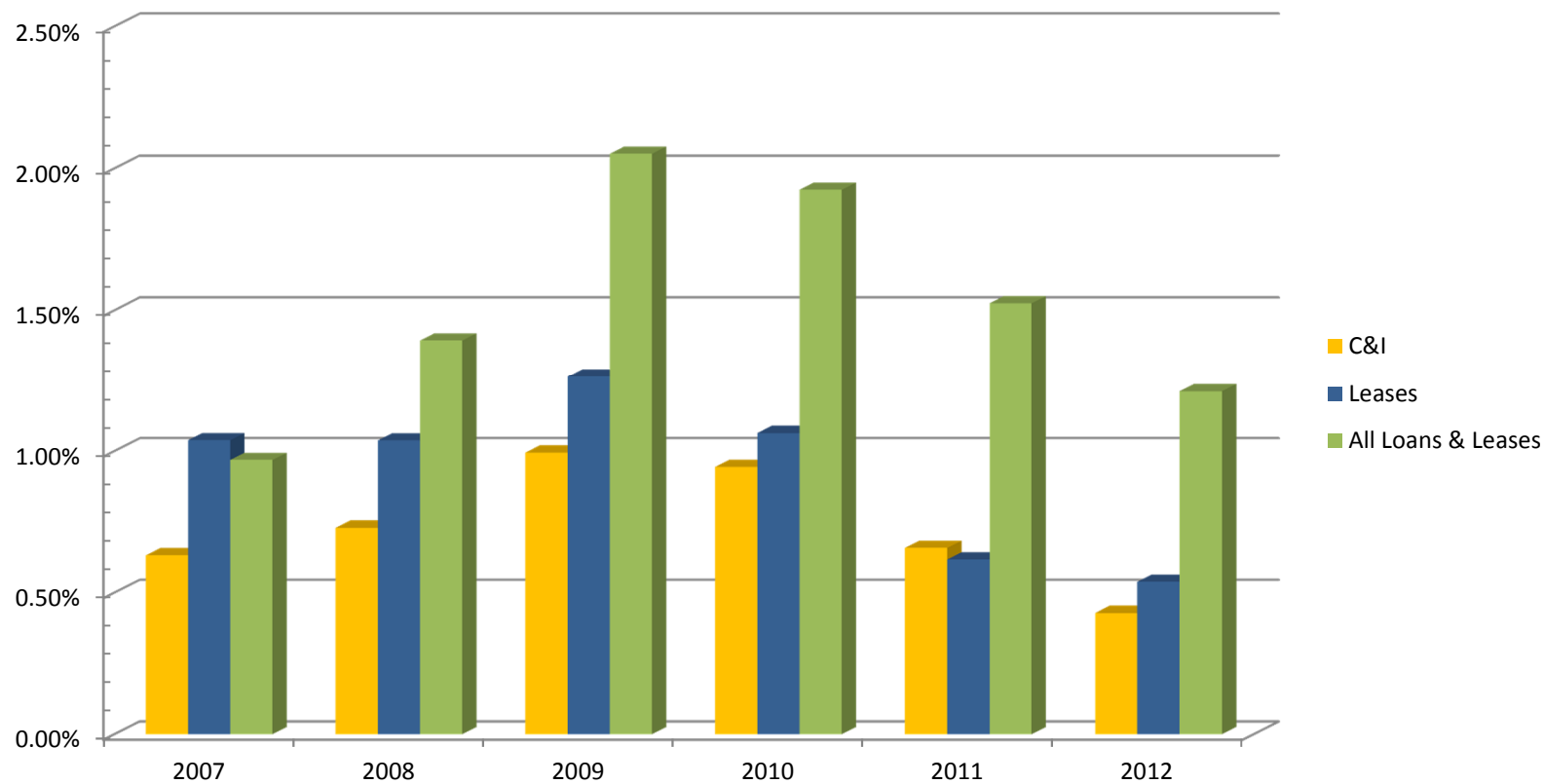
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Portfolio Performance:
C&I Loans vs. Leases



C&I vs. Leases

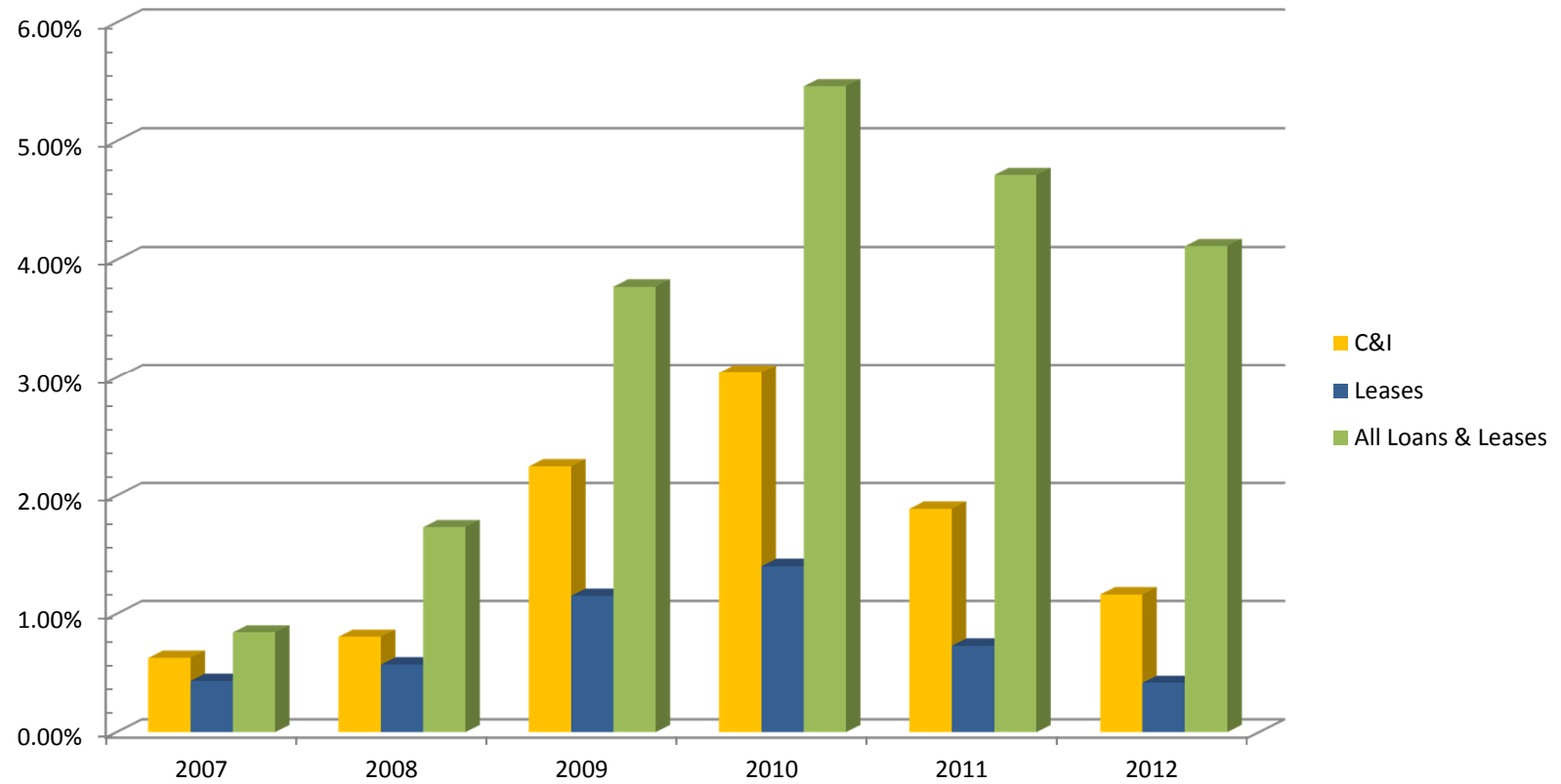
30 – 89 Past Due Rate



All Periods Q1

C&I vs. Leases

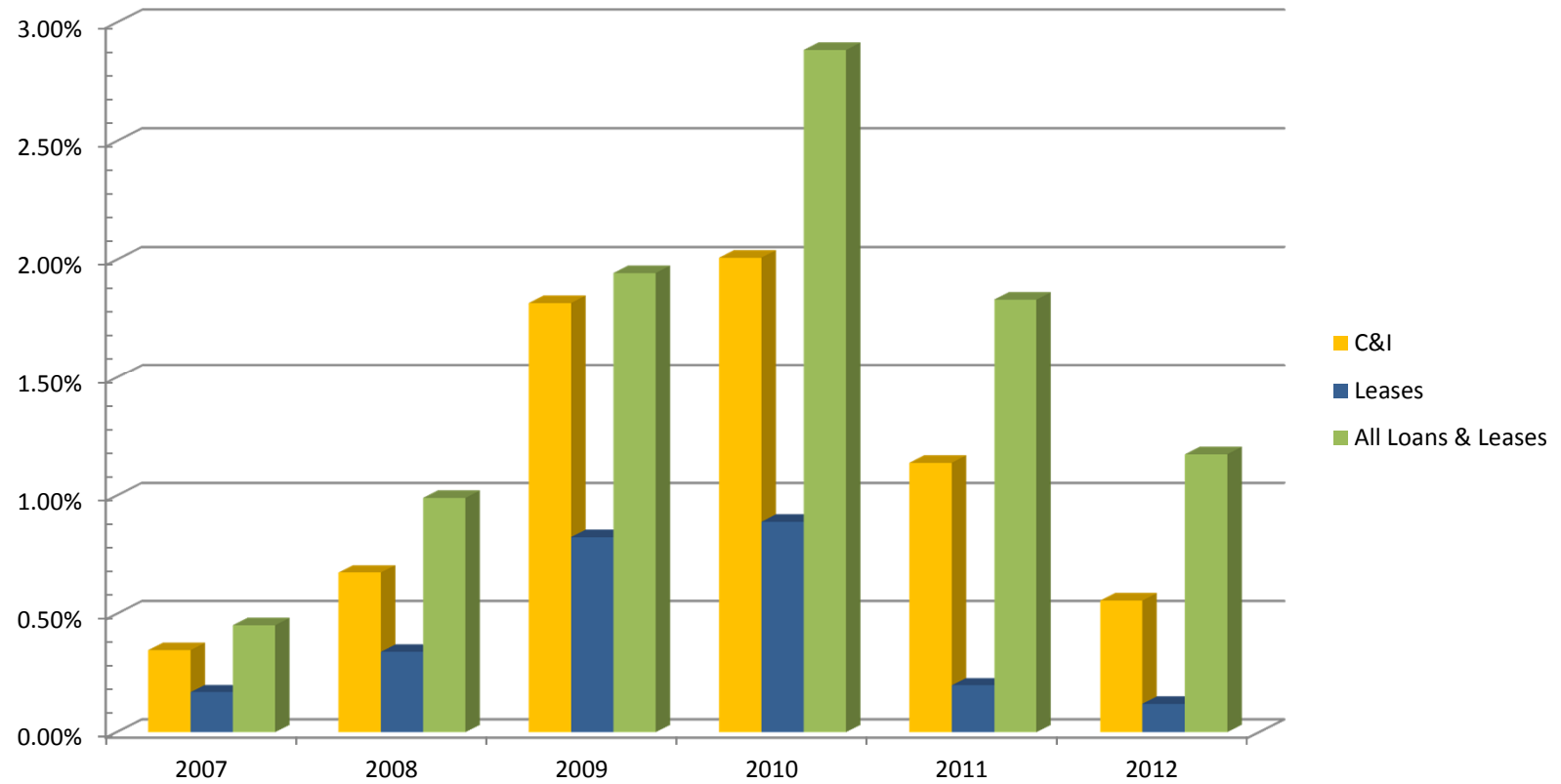
Noncurrent (90+ Days)



All Periods Q1

C&I vs. Leases

Net Charge Offs



All Periods Q1